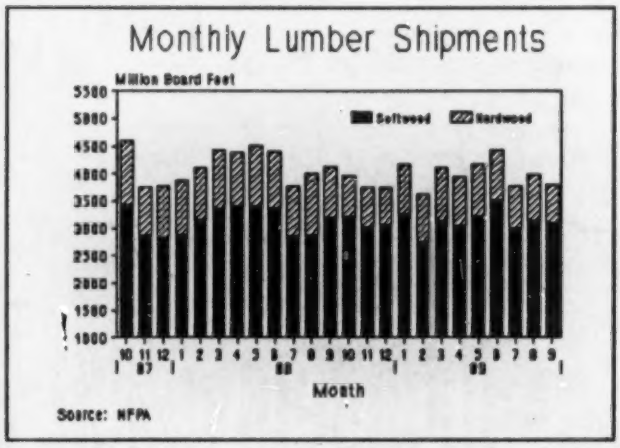
A7870-3

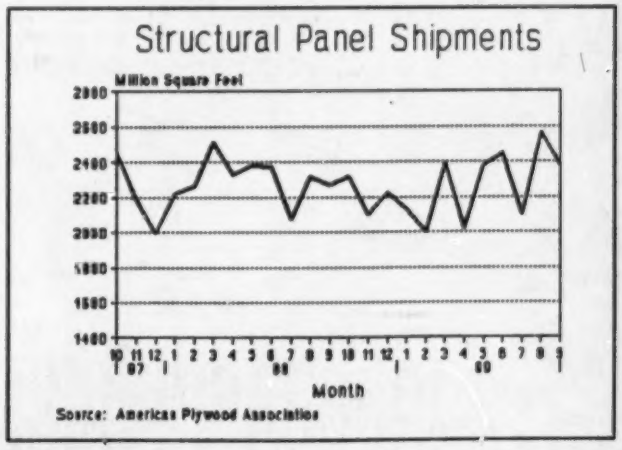
STATISTICAL ROUNDUP

A publication of the National Forest Products Association — *Issued: November 1989*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	SEPTEMBER, 1989			SEPTEMBER 30, 1989		AUGUST REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,020	1,031	1,163	845	2,014	1,049	986	924
West Coast Region	815	810	853	583	740	806	825	800
Inland Region	915	946	938	533	1,330	1,017	1,001	984
California Redwood Region	172	172	171	102	379	167	179	147
Other Softwoods	146	148	156	261	299	152	150	143
TOTAL SOFTWOODS	3,068	3,107	3,281	2,324	4,762	3,191	3,141	2,998
% Change - Aug. 1989	-3.9%	-1.1%	9.4%	8.1%	-0.8%			
% Change - Sept. 1988	-6.4%	-3.3%	-1.5%	5.5%	-1.9%			
TOTAL HARDWOODS	700	698	612	NA	NA	832	836	765
% Change - Aug. 1989	-15.8%	-16.6%	-20.0%	NA	NA			
% Change - Sept. 1988	-30.2%	-24.2%	-29.7%	NA	NA			
TOTAL LUMBER	3,768	3,805	3,893	NA	NA	4,023	3,977	3,763
% Change - Aug. 1989	-6.3%	-4.3%	3.5%	NA	NA			
% Change - Sept. 1988	-12.0%	-8.0%	-7.3%	NA	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	18,985	NA	10,582	8,847		19,122	
Maple Flooring (Sq. Ft.)	1,294	1,156	1,133	5,448	2,437	1,681	1,697	1,465
STRUCTURAL PANELS (Sq. Ft.)	2,266,576	2,384,505	2,725,197	1,163,282	360,000	2,481,763	2,565,997	2,563,385
% Change - Aug. 1989	-8.7%	-7.1%	6.3%	-14.0%	-8.2%			
% Change - Sept. 1988	0.1%	5.1%	25.3%	33.2%	-11.8%			





Note: Some of the data found in this publication are available from the federal government.

NFPA

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	9 mo.'89	9 mo.'88	9 mo.'89	9 mo.'88	9 mo.'89	9 mo.'88
	(Million Board Feet)					
TOTAL LUMBER	35,235	-7.0%	35,979	-4.5%	35,847	-3.5%
TOTAL SOFTWOOD	28,025	-2.1%	28,262	-1.3%	28,155	-1.3%
TOTAL HARDWOOD	7,210	-21.9%	7,717	-14.7%	7,692	-10.8%
	(Million Square Feet)					
STRUCTURAL PANELS	20,127	-3.7%	20,427	-1.5%	20,552	3.8%

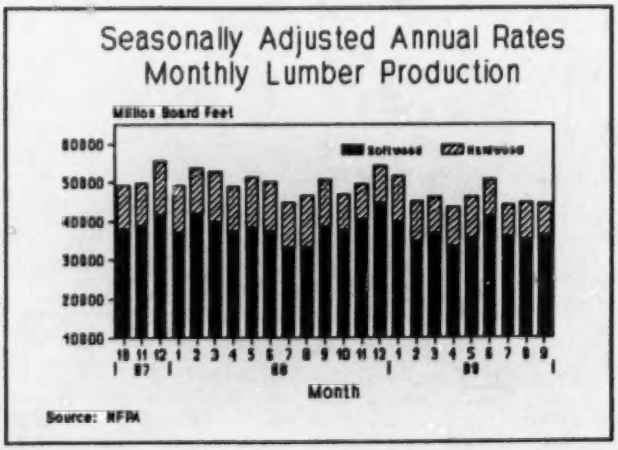
SEASONALLY ADJUSTED ANNUAL RATES

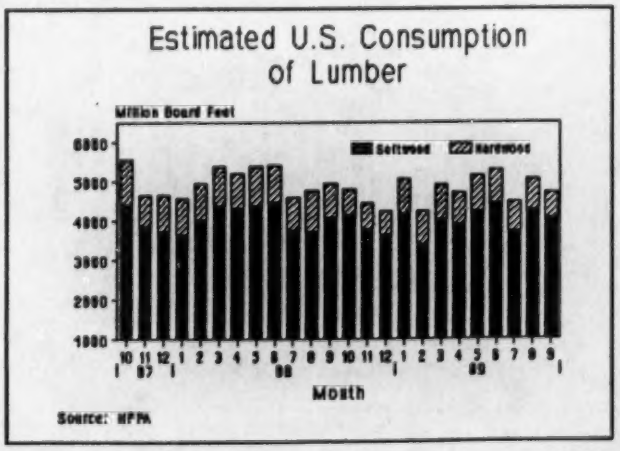
	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Sept. '89	Aug. '89	Sept. '88	Sept. '89	Aug. '89	Sept. '88
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,556	5.2%	-3.4%	12,595	8.4%	-5.2%
West Coast	9,334	0.6%	-9.1%	9,743	4.8%	-8.2%
Inland	10,640	-0.3%	-6.9%	11,019	3.3%	1.6%
Calif. Redwood	2,053	12.0%	-8.0%	2,168	7.0%	7.5%
Other Softwoods	1,707	2.5%	-6.4%	1,771	6.5%	-3.3%
TOTAL SOFTWOODS	36,290	2.6%	-6.4%	37,297	5.7%	-3.3%
TOTAL HARDWOODS	8,197	-12.6%	-30.2%	8,414	-12.1%	-24.2%
TOTAL LUMBER	44,487	-0.6%	-11.9%	45,711	1.9%	-8.0%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Sept. '89	Aug. '89	Sept. '88	9 mo.'89	9 mo.'88
	(Million Board Feet)				
Total Consumption	4,727	-6.8%	-4.7%	43,697	-3.6%
Softwood Consumption	4,068	-4.8%	-1.0%	36,374	-1.4%
Hardwood Consumption	659	-17.1%	-25.1%	7,324	-13.1%

Note: U.S. consumption for the first quarter of 1989 is calculated based upon Canadian data on exports to the U.S. (source: Statistics Canada, COFI)



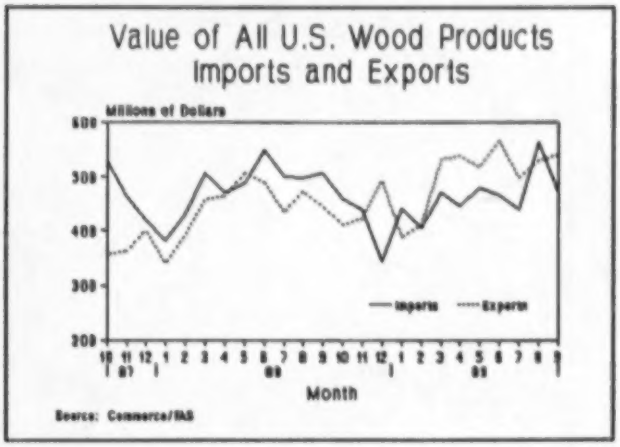


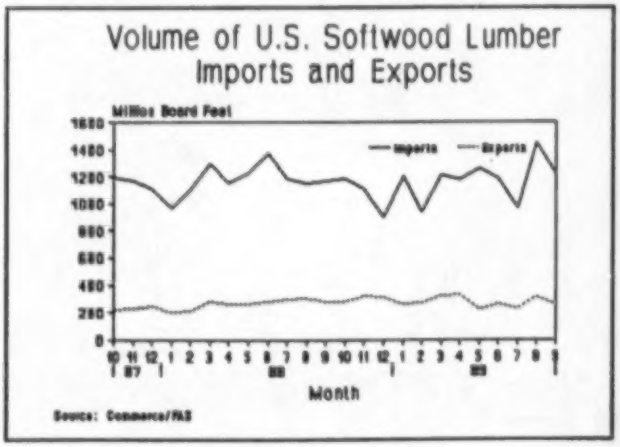
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Sept. '89	9 mo. 1989	% Change From Aug. '89	% Change From 9 mo. 1988	Sept. '89	9 mo. 1989	% Change From Aug. '89	% Change From 9 mo. 1988
EXPORTS									
SOFTWOOD LUMBER	MMBF	262.4	2,497.1	-16.6%	6.0%	123,554	1,031,485	-16.5%	26.5%
To Canada	MMBF	34.9	366.3	-5.4%	-7.3%	14,065	128,140	-3.0%	10.6%
SOFTWOOD LOGS	MMBF	407.8	3,563.3	17.5%	-0.6%	198,721	1,666,286	12.0%	1.9%
SOFTWOOD PLYWOOD	MMSF 3/8"	119.2	952.2	NA	NA	21,137	165,644	-6.6%	NA
HARDWOOD LUMBER	MMBF	60.2	668.6	-9.1%	NA	53,214	483,966	-9.7%	-1.3%
HARDWOOD LOGS	MMBF	8.3	176.5	-1.2%	18.4%	8,896	179,024	-17.7%	51.5%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	14,834	116,111	36.7%	8.0%
HARDBOARD	MMSF 1/8"	29.6	350.9	-36.4%	NA	2,730	32,115	-36.3%	NA
PARTICLEBOARD	MMSF 3/4"	14.6	121.8	-9.9%	NA	5,246	46,326	-13.6%	NA
MDF	MMSF 3/4"	12.6	134.3	54.9%	NA	4,760	29,116	66.6%	NA
ALL OTHER						102,814	798,431	9.5%	NA
TOTAL U.S. EXPORTS						541,063	4,588,218	0.2%	14.5%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,223.7	10,609.0	-15.6%	-0.1%	243,403	2,325,909	-21.1%	1.8%
From Canada	MMBF	1,107.0	10,370.3	-20.2%	-1.4%	240,363	2,299,268	-21.5%	2.3%
SOFTWOOD LOGS	MMBF	1.0	17.6	23.5%	-58.8%	452	8,027	16.5%	-30.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.2	36.1	NA	NA	1,142	12,568	-57.2%	-57.0%
HARDWOOD LUMBER	MMBF	48.8	377.1	-11.8%	26.4%	9,786	115,292	-13.5%	-19.9%
HARDWOOD LOGS	MMBF	1.5	14.7	-7.9%	66.7%	1,417	13,943	-16.8%	458.8%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	11,252	121,696	8.4%	-2.0%
HARDWOOD PLYWOOD	MMSFsurf	265.5	2,258.7	0.8%	-9.9%	41,885	382,633	-20.4%	-6.6%
HARDBOARD	MMSF 1/8"	62.1	573.0	9.5%	12.4%	3,750	36,392	-4.1%	-5.2%
PARTICLEBOARD	MMSF 3/4"	23.3	280.8	-4.4%	-38.9%	6,592	72,775	-16.5%	NA
MDF	MMSF 3/4"	3.7	34.7	-27.0%	NA	905	9,817	-8.5%	NA
ALL OTHER						147,960	1,049,180	-7.9%	NA
TOTAL U.S. IMPORTS						470,899	4,279,790	-16.4%	-1.2%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(3) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(4) Because of suspected reporting errors, first quarter U.S. imports of softwood lumber are based on Canadian export statistics (source: Statistics Canada & COFI).

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Sept. '89	% Change From Aug. '89	YTD '89	% Change From YTD '88	Sept. '89	% Change From Aug. '89	YTD '89	% Change From YTD '88
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	24,693	-30.3%	301,720	-13.8%	19,357	-23.0%	179,756	4.5%
Softwood Logs	MBF	198	-47.5%	9,382	-4.4%	101	-46.0%	4,355	44.4%
Softwood Plywood	MSF 3/8"	88,675	9.8%	730,454	36.4%	14,998	4.9%	121,292	2.3%
Hardwood Lumber	MBF	18,128	-9.0%	211,377	NA	19,843	-9.2%	183,204	-4.1%
Hardwood Logs	MBF	2,350	24.6%	68,058	49.0%	3,180	13.8%	69,690	44.9%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	9,204	56.3%	66,183	6.2%
Particleboard	MSF 3/4"	172	-74.0%	3,554	NA	76	-69.4%	1,419	NA
MDF	MSF 3/4"	441	NA	4,756	NA	257	321.3%	2,057	NA
Hardboard	MSF 1/8"	879	-90.9%	51,968	49.5%	138	-80.6%	4,236	-25.2%
Other		NA	NA	NA	NA	8,668	-1.7%	79,456	NA
Subtotal						75,427	-4.8%	709,061	6.8%
PACIFIC RIM									
Softwood Lumber	MBF	144,005	-10.1%	1,237,663	10.1%	65,099	-15.0%	512,966	27.7%
Softwood Logs	MBF	379,878	19.1%	3,354,328	2.9%	191,468	12.7%	1,597,042	1.7%
Softwood Plywood	MSF 3/8"	NA	NA	NA	NA	310	17.4%	2,943	-27.8%
Hardwood Lumber	MBF	18,773	-13.5%	217,723	NA	18,072	-12.1%	161,353	6.4%
Hardwood Logs	MBF	3,265	-23.4%	77,282	10.3%	3,459	-40.7%	80,236	58.5%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	3,653	34.5%	28,773	29.9%
Particleboard	MSF 3/4"	8,420	5.0%	61,529	NA	1,964	-1.8%	15,496	NA
MDF	MSF 3/4"	10,134	47.6%	119,822	NA	3560	56.1%	22,647	NA
Hardboard	MSF 1/8"	7,524	-43.1%	111,452	43.7%	602	-43.0%	8,582	-41.3%
Other		NA	NA	NA	NA	57,304	13.5%	428,429	NA
Subtotal						345,491	4.2%	2,858,461	13.2%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table
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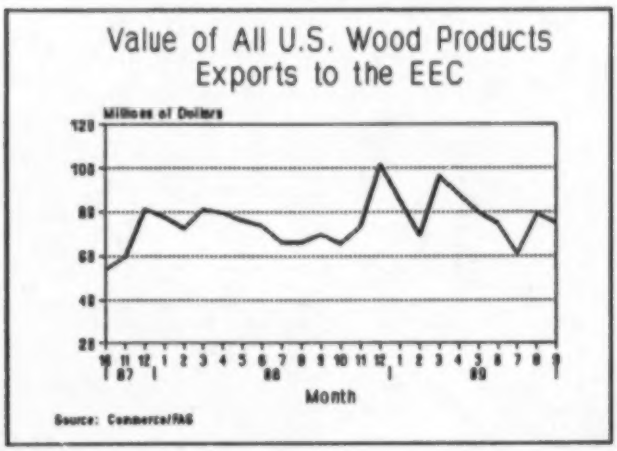
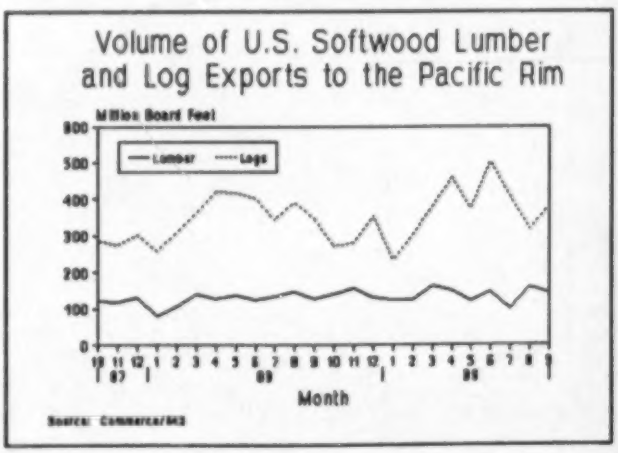
Source: U.S. Department of Commerce, FAS.





HOUSING STARTS

	Sept. '89	Aug. '89	Sept. '8	9 mo. '89	9 mo. '88
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	129.4	109.3	135.1	1,203.8	-6.0%
New Private Starts:					
Seas. Adj. Annual Rate	1,420	1,268	1,332	NA	NA
Northeast	176	166	198	NA	NA
Midwest	289	166	273	NA	NA
South	562	480	582	NA	NA
West	393	374	479	NA	NA
Single-Family					
Proportion of Total	70.9%			72.9%	
	Aug. '89	July '89	Aug. '88	8 mo. '89	7 mo. '88
Shipment of Mobile Homes	16,500	19,400	20,600	153,500	-7.9%

INDUSTRY EMPLOYMENT

	Aug. '89	----% Change From--- July '89	Aug. '88
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	109,088	0.2%	2.7%
All Manufacturing Industries	19,556	-0.4%	0.6%
Lumber and Wood Products	759	-0.5%	-0.5%